

Aircraft Markets: A Brief Perspective

Presentation to the Washington Senate Special Committee on Economic Recovery

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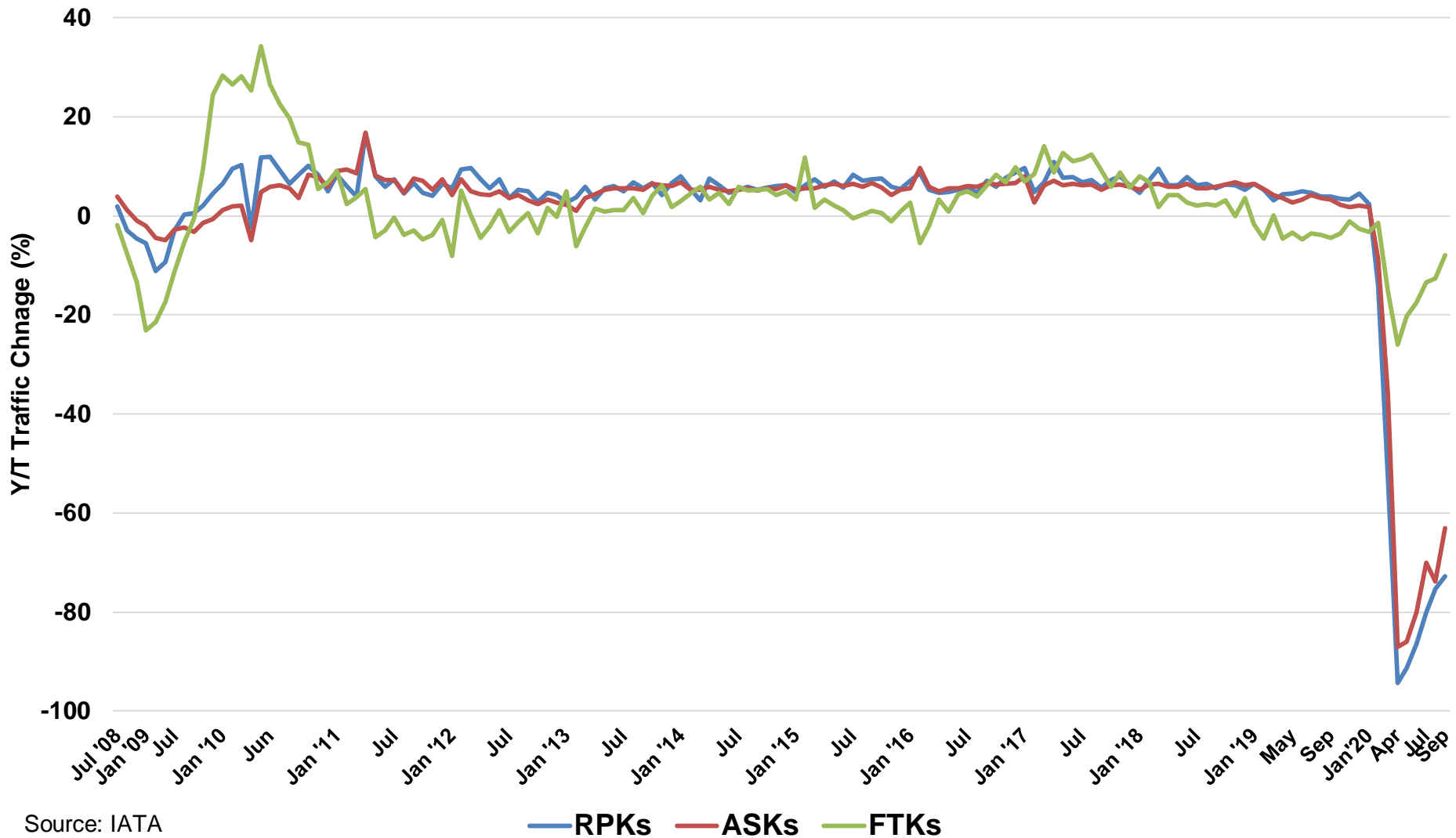
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Traffic: Like Nothing We've Ever Seen Before

66% Decline in 2020?

2019 Totals: RPKs 4.2%, ASKs 3.4%, FTKs -3.3%

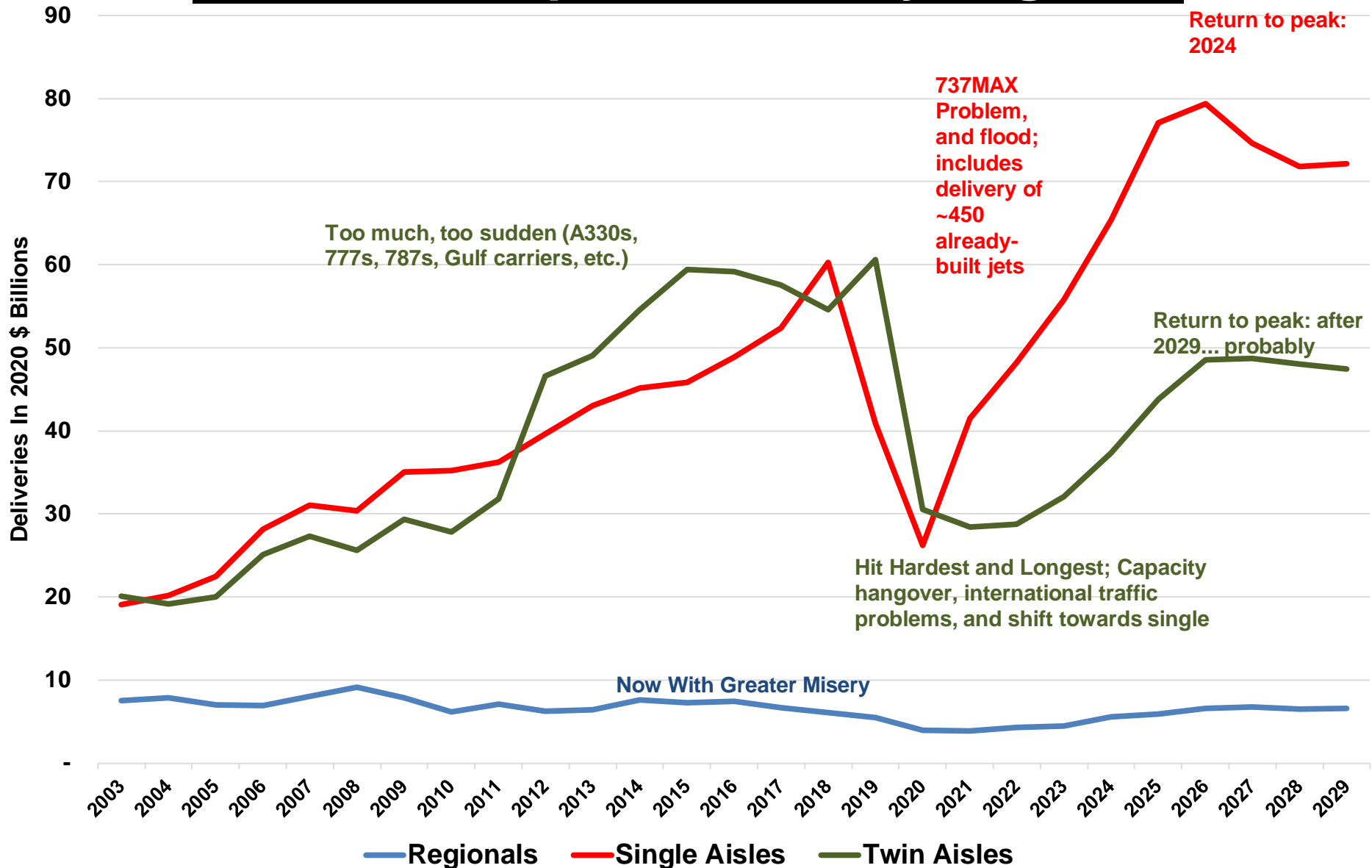
2018 Totals: RPKs 6.5%, FTKs 5.4%; 2017: RPKs 7.6%, FTKs 9%



Source: IATA

— RPKs — ASKs — FTKs

The Air Transport Market By Segment



Airbus, Boeing Jetliner Backlogs (July 1)

